

SELF-GENERATION INCENTIVE PROGRAM (SGIP) DEVELOPER ELIGIBILITY APPLICATION

Background

SGIP developers wishing to submit incentive applications in Step 3 and on are required to submit the revised Developer Application Form.

Per Resolution E-4887, a Developer is the corporate entity registered and in good standing with the Secretary of State of California that handles a substantial amount of the project's development activities. A Developer can also be an individual homeowner applying for SGIP incentives for systems located on their own property.¹

Instructions

The Developer must fill out all required sections. Completed forms and supporting documentation should be submitted to **SGIPGroup@sce.com**. Upon successful submission, the Applicant will be contacted by the assigned SGIP Program Administrator regarding their Developer eligibility status. Incomplete applications may be delayed or rejected.

1) Developer Information:

Have you been previously approved as a Developer with the SGIP for Steps 1 and/or 2?

YES NO

Developer Company Name:

Contact Name:

Address:

City: *State:* *ZIP:*

Phone:

Email:

Is the Developer a subsidiary of, or owned by, a Parent Company? YES NO

If yes, please complete Parent Company information in Affiliate I section below.

¹ Homeowners who self-manage a substantial amount of the project's development activities can be considered a developer

2) Activity Questionnaire:

Please check all development activities performed by your company. Failure to disclose all activities may result in penalties²:

- _____ 1. Approaching or communicating with the host customer about the project and learning about its needs and energy profile
- _____ 2. Developing the specifications for a system based on the customer's needs and interests
- _____ 3. Soliciting bids from multiple manufacturers for the specified system
- _____ 4. Gaining the customer's commitment to purchase or lease the specified system, usually but not necessarily by signing a purchase order with a customer or other form of agreement
- _____ 5. Purchasing the specified system from the manufacturer to fulfill the obligation to provide a system to the customer
- _____ 6. Securing permits for the system on behalf of the customer
- _____ 7. Securing interconnection permission for the system on behalf of the customer
- _____ 8. Submitting SGIP applications on behalf of the customer
- _____ 9. Liaising with the SGIP administrators on incentive reservations
- _____ 10. Liaising with the SGIP administrators on data reporting requirements
- _____ 11. Supplying project data to SGIP evaluators
- _____ 12. Physically constructing the system at the customer's premises
- _____ 13. Installing the system at the customer's premises

Do you plan to divide project development activities with another entity or entities, in different ways for different projects? YES NO

If yes, please describe:

Acceptance by the Program Administrators of a Developer Eligibility Application does not guarantee that a participant qualifies as a Developer of any given project. Only one participant *per project* can be determined by the Program Administrators or Energy Division to handle a substantial portion of the project's development activities.

3) Affiliations

The Developer must disclose relationships with other SGIP participants in developing and/or owning any existing projects funded in whole or in part by SGIP or reasonably foreseeable future projects that may be funded in whole or in part by SGIP to the Program Administrators on an ongoing basis and in the Developer Eligibility Application. For each project, the Developer must fully disclose its participation in development and/or ownership in the project, or that of a combination of affiliated installers/developers.

Failure to disclose relationships with other participants in this Developer Eligibility Application shall be considered an infraction. Please refer to the SGIP Handbook for information on Infractions.

² See section 9 of 2017 SGIP Handbook

The customer contract will be verified at Proof of Project Milestone to confirm the Developer's representations.³ When applicable, the Developer cap will apply to any combination of affiliated developers under the same majority ownership. Majority ownership may be evidenced by the ownership interest in different Developers by: a single parent corporation, the distinct subsidiaries of a single parent corporation, a private equity firm, an investment bank, a group of individual shareholders, or any other entity that the Program Administrators or Energy Division in their discretion determine to constitute the same majority ownership of different Developers.

List any ownership interest,⁴ including minority interest, in the developer held by another developer or ultimate owner of another developer. List and describe relationships with other SGIP participants, including commercial or financial relationships between developers that do not share the same majority ownership:

I. Affiliate:

Company Name:

Contact Name:

Address:

City: *State:* *ZIP:*

Phone:

Email:

Parent Company ownership percentage of above Developer:

Describe the relationship with this company:

Please indicate development activities performed by this company:

II. Affiliate

Company Name:

Contact Name:

Address:

City: *State:* *ZIP:*

Phone:

Email:

Describe the relationship with this company:

³ For 2-Step applications, the customer contract will be verified at the Reservation Request stage.

⁴ If the parent company is nested within other parent-child corporate relationships – the ultimate owner of the parent company is required to be disclosed.

Please indicate development activities performed by this company:

III. Affiliate

Company Name:

Contact Name:

Address:

City: *State:* *ZIP:*

Phone:

Email:

Describe the relationship with this company:

Please indicate development activities performed by this company:

IV. Affiliate

Company Name:

Contact Name:

Address:

City: *State:* *ZIP:*

Phone:

Email:

Describe the relationship with this company:

Please indicate development activities performed by this company:

Please use a separate form for additional affiliate declarations.

4) Supporting Documentation:

Developers must provide the following documentation:

1. Articles of Incorporation
2. Certificate of Incorporation
3. Operating agreements or similar applicable organizational documents of Developer and most current financial statements.

By signing this document, the Applicant agrees that all information provided is complete and accurate and agree to comply with all program requirements, including those described in the SGIP Handbook.

Developer Signature

Signature: _____ Date: _____

Printed Name: _____ Title: _____

Parent Company Signature (if applicable)

Signature: _____ Date: _____

Printed Name: _____ Title: _____

Submit application to the SGIP Program Administrators via email SGIPGroup@sce.com