

## Self-Generation Incentive Program (SGIP) Multi-family Low-Income Housing Documentation Cover Sheet

Complete the document and sign below. Submit this form with the SGIP Reservation Request documentation.

### Please select your Program Administrator

SCE

PG&E

CSE

SoCalGas

List name and address of multi-family low income property.

Property Name:

Address:

### Section I - The low-income documentation meets the following SGIP requirements. Check all that apply:

A. The multifamily residential building has at least five rental housing units.

**AND**

B. The multifamily residential complex is financed with low income housing tax credits, tax exempt mortgage revenue bonds, general obligation bonds, or local, state or federal loans or grants. The rents of the occupants who are lower income households do not exceed those prescribed by deed restrictions or regulatory agreements pursuant to the terms of the financing or financial assistance.

**AND**

C. The property is located in a Disadvantaged Community, defined as any census tract that ranks in the statewide top 25% most affected census tracts in the most recently released version of CalEnviroScreen, plus those census tracts that score within the highest 5% of CalEnviroScreen pollution burden, but do not receive an overall CalEnviroScreen score.

**OR**

D. At least 80% of the households have incomes at or below 60% of the area median income, as defined in subdivision (f) of section 50052.5 of the Health and Safety Code.

### Section II - Deed Restriction or Regulatory Agreement Details

1) Specify which of the following public entities or non-profit housing provider with authority to regulate affordable housing costs and/or rents the documentation comes from. *Place a check mark on the list below.*

California Tax Credit Allocation Committee (TCAC)

California Debt Limit Allocation Committee (CDLAC)

California Department of Housing and Community Development/ The California Housing Finance Agency (HCD/CALHF)

U.S. Department of Housing and Urban Development (HUD)

A Redevelopment Agency (RDA) or RDA successor agency

A Housing Authority, or a City or County in the case of a project funded by HUD HOME Funds

1A) If the documentation is not signed by both the customer of record and one of the public entities above or non-profit housing provider, please indicate evidence that exists that the relevant affordability requirements of PUC 2852 and Health and Safety Codes referenced in the PUC code have been met for all units presented by the applicant as affordable under these code sections. Please submit related documentation to the PA.

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2) Please indicate the **compliance period in years** for which the low income restriction is in effect.

|                               |                             |
|-------------------------------|-----------------------------|
| Compliance Period Start Date: | Compliance Period End Date: |
|-------------------------------|-----------------------------|

|  |       |
|--|-------|
| 2A) Please indicate on which page of the documentation language exists that describes the compliance period. | Page: |
|--|-------|

|  |       |
|--|-------|
| 3) Please indicate on which page of the documentation language exists that describes the <b>rent restriction</b> . | Page: |
|--|-------|

|  |       |
|--|-------|
| 4) Please indicate on which page of the documentation language exists that defines the low income households as <b>no more than 80% Area Median Income (AMI)</b> . | Page: |
|--|-------|

The undersigned declare under penalty of perjury under the laws of the State of California that 1) the information provided on this form is accurate and true; 2) the low-income documentation is not contingent upon receiving an SGIP rebate.

\_\_\_\_\_

Host Customer Name

  
  

\_\_\_\_\_

Host Customer Signature

\_\_\_\_\_

Date